



• *Called to Common Good*

Subject: Intent to Donate Appreciated Stock to Flourish San Diego

Your Name: _____

Your Address: _____

City, State, ZIP Code: _____

Email Address: _____

Phone Number: _____

Date: _____

Flourish San Diego
11251 Rancho Carmel Drive #501015
San Diego, CA 92150
Email: office@flourishsandiego.org

Dear Flourish San Diego Team,

I trust this letter finds you well. I am eager to support your mission through a donation of appreciated stock. These donations will be credited to:

- General Fund (default)
- Other _____

After careful consideration, I have identified a suitable amount of stock that I would like to contribute to Flourish San Diego. The details of the stock are as follows:

- Stock Name: _____
- Number of Shares: _____

I have provided my broker the following information to facilitate this donation:

- Flourish San Diego's Brokerage Account: **Schwab**
- Account Name: **Flourish San Diego**
- Account Number: **4788-7913**
- Schwab DTC Number: **0164**

Additionally, if there are specific procedures or information needed from me, kindly inform me at your earliest convenience.

Warm regards,

Signature: _____